



The  
**Loomis**  
**Communities**

The Western Massachusetts  
Pioneer in Senior Living



**2025 Annual Report**



## Mission Statement

We open doors to worlds of positive aging.

## Vision Statement

Building on our proud traditions of integrity, security, and hospitality, Loomis will always be a vibrant, welcoming community, providing resources to maximize well-being and personal fulfillment, while sharing our talents and strengths with all those whose lives we touch.

## Guiding Principles

At The Loomis Communities, our Guiding Principles embody those attributes that are most important to us. They guide us in our decision making, inform our daily behaviors, and collectively create the culture of a diverse organization.

At The Loomis Communities our approach to diversity is simple: embrace and engage everyone. To be engaged, you must feel included and valued. We strive to build and nurture a culture where there is a deep sense of pride, passion and belonging that transcends residents and team members and is unified in our shared commitment to social responsibility.

**Excellence** – We strive to exceed expectations by challenging ourselves and committing to continuous innovation, quality, and technological improvement. We seek excellence in what we do, in who we are as people, and as an organization.

**Leadership** – We seek out and engage the knowledge, experiences, and talents of those around us; and together we translate our vision into reality.

**Voice** – We involve and listen to the persons most impacted in decision-making, and we combine our individual voices to create a more vibrant community.

**Integrity** – We earn trust through honest, transparent, ethical decisions and actions.

**Respect** – We are committed to treating everyone with dignity, kindness, and compassion. We encourage and welcome diversity in our communities (diversity in its broadest definition) because we believe that diversity reflects our world, strengthens our efforts, and honors our mission.

**Accountability** – We take responsibility for sustaining and improving our fiscal and natural resources to provide for current needs while preserving and growing for the future.

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**“ELVIRA”** – In honor of our 120-plus year history, we chose this acronym for Elvira Whiting Ball, who pioneered senior living, and whose vision became The Loomis Communities.

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# The Loomis Communities



For more than 120 years, The Loomis Communities has been a visionary leader in senior living across the Pioneer Valley of Western Massachusetts. It was the first organization in the state to open a continuing care retirement community. Loomis has since grown into a multi-location, not-for-profit organization with three distinctive retirement communities and a home care division that embrace and reflect the mission and values that have successfully guided it from the beginning.

The Loomis Communities offers an unparalleled lifestyle with superior amenities and services. As a continuing care retirement community, we provide a continuum of care that allows residents to remain in the community if increased services and additional care should be needed. All three communities are fully accredited by CARF/CCAC, so you can be assured our programs, care, and financial health are of the highest quality.



## Applewood

1 Spencer Drive  
Amherst, MA 01002  
413-253-9833

Located in the Amherst countryside surrounded by picture-postcard beauty and only minutes from vibrant towns and renowned colleges, Applewood is ideally situated for an active and engaging lifestyle.



## Loomis Lakeside at Reeds Landing

807 Wilbraham Road  
Springfield, MA 01109  
413-782-1800

In a beautiful natural setting with a lake view, Loomis Lakeside at Reeds Landing provides independent living apartments and cottages, assisted living, skilled nursing care and a medical suite all under one roof. A wide variety of resident-led programs makes this a very active and social community.



## Loomis Village

20 Bayon Drive  
South Hadley, MA 01075  
413-532-5325

With a delightful array of residential choices clustered around a village center, Loomis Village's architecture is reminiscent of a picturesque New England village. In addition to a busy calendar of on-site events, nearby Mount Holyoke College offers many cultural and educational opportunities.



## Loomis At Your Door

413-588-5107 / [homecare.info@loomiscommunities.org](mailto:homecare.info@loomiscommunities.org)

Whatever your needs may be – big or small – *Loomis At Your Door* will be there to make sure those needs are met with expertise, dignity, and compassion, helping you get back on your feet or providing you with the assistance you need to live life comfortably in your own home.

# A Report from the President and CEO

As I reflect on 2025, I am filled with pride and gratitude. This past year stands out as one of meaningful progress, thoughtful innovation, and continued strength for The Loomis Communities. Together, we embraced opportunity, navigated challenges, and remained steadfast in our mission of *Opening Doors to Worlds of Positive Aging*.

2025 was, without question, a great year – not because challenges disappeared, but because our communities met them with resilience, creativity, and purpose.

A highlight of 2025 was the exceptional prospective resident demand across all Loomis communities. Each of our campuses achieved record occupancy levels, reflecting the strength of our reputation, the quality of our services, and the trust placed in us by residents and families. Achieving record occupancy across all communities demonstrates the dedication of team members, coupled with the best residents who create welcoming, vibrant communities.

High occupancy not only reflects success – it also strengthens our financial position and supports continued investment in services, team members, and future growth opportunities. To that end, I am pleased to report that Loomis continues to demonstrate robust financial health. The most recent review by Standard

& Poor's resulted in an upgrade of our investment grade rating to BBB+ with a stable outlook: "The rating action reflects our view of Loomis' strong liquidity and financial flexibility metrics, coupled with a recent trend of operating performance improvement that we expect to continue to generate healthy maximum annual debt service (MADS) coverage" - *S&P Report 3/30/2026*.

Like many organizations in healthcare and senior living, 2025 presented ongoing workforce challenges. Recruiting and retaining talented team members continues to require creativity, flexibility, and sustained investment. This reality was the impetus for the development of *Loomis University*, a transformative initiative designed to invest in our most valuable resource — our people. Loomis University reflects our belief that exceptional resident experiences begin with empowered, supported, and engaged team members. Through structured learning pathways, leadership development opportunities, and skill-building programs, Loomis University will create meaningful opportunities for growth across our organization.

In the year ahead, we will move with confidence and momentum. We will continue to expand innovative services like *Loomis at Your Door*, and *SAIDO*, grow and strengthen Loomis University, address

workforce challenges with creativity and commitment, maintain strong financial stewardship, and explore thoughtful growth opportunities aligned with our mission.

The future of Loomis is bright – because of the people who make these communities extraordinary.

I remain deeply grateful to each one of you. Your support, participation, and belief in our mission empower us to do this work – and to do it with purpose. Together we will continue to advocate, educate, care, and lead.

May you all be blessed with good health and peace,

*Margaret Mantoni*  
President and CEO



# Message from the Chair, Board of Directors

As I complete my term as board chair, I think about how Loomis has changed since I first became involved over 25 years ago. We have grown into a multi-community organization where our commitment to being the "Pioneer in Senior Living in Western MA" continues to hold true. Our Vision of "building on our proud traditions of integrity, security and hospitality" is clear.

The Loomis Communities make the most of everything the Pioneer Valley has to offer through partnerships with a diverse array of organizations. We continue to bring outstanding opportunities to our residents and the communities we call home, leading to exceptional demand

among our campuses and record occupancy levels.

This is a testament to the hard work, dedication, and collaboration of our entire team. I want to thank everyone for their commitment during the year; the amazing residents and families, the staff, the resilient Senior Leadership Team, the Board of Directors and so many more that I cannot begin to list. These resolute individuals help make each of our communities the welcoming, warm, hospitable places that they are. Their service and efforts are well deserving of our recognition and praise.

I am incredibly grateful for your contributions. We are focused on the future, and I am confident in our ability to achieve continued success.

*Deborah Buckley*  
Chair, Board of Directors





# Governance



## Applewood Resident Council

Standing: Kit Sawyer, Linda Harris, Val Parsegian, Janet Potash, Barbara Denley, Ann Hooke, Bud Hodgdon

Seated: Katie Naughton, Gennifer Sussman, Sandi Albertson-Shea, Gordon Wyse



## Loomis Lakeside at Reeds Landing Association

Standing (L-R): Sara Lawrence, Bob Law, Bob Gillette, Ann Beardsley, Ruth Barney, Terry Weston

Seated (L-R): Ellie Santos, Carol Albano, Margaret Stevens, Marguerite Anastasovites



## Loomis Village Resident Association

(L-R): Roger Beer, Bob Ritchie, Jeannette Bastian, Anne Wing

## Board of Directors (2025-2026)

Deborah Buckley,  
*Chairperson*  
Deborah Snow,  
*Vice Chairperson*  
Sanford Belden  
Paul Breen  
Stephen Corrigan  
Patricia Crutchfield  
Tejas Ghandi

Jeffrey Hayden  
Maggie Horn  
Paul Lambert  
Thomas Pratt  
Ruth Purtilo  
Max Winters  
Katie Allan Zobel  
Heather Zoeller

## Officers

Margaret Mantoni  
*President, Chief Executive Officer and Treasurer*  
Peter Connor  
*Clerk*  
Paul Lambert  
*Asst. Clerk*

## Corporators

Sanford Belden  
Kathleen Bowler  
Paul Breen  
Deborah Buckley  
Seunghie Cha  
Casey Clark  
Stephen Corrigan  
Brian Craven  
Catherine Craven  
Harry Craven  
Patricia Crutchfield  
Julie Dwight  
Lili Dwight  
Nancy Eddy  
Esmat Ezzat  
Marilyn Gass  
Wayne Gass  
Linda Gonneville  
Jeffrey Hayden  
Maggie Horn  
Whiting Houston, Jr.  
Erik Kjeldsen

Paul Lambert  
Sara Lawrence  
Mary Jo Maydew  
Ann McIntosh  
Gwendolyn Morrissey  
James Morrissey  
Anthony Pellegrino  
John Pietras  
Thomas Pratt  
Ruth Purtilo  
Marie Rohan  
Thomas Senecal  
Deborah Snow  
Kay Sordillo  
Gladys Starks  
Mary-Anne Stearns  
Joan Steiger  
Betsy Stevens  
Richard Whiting, Jr.  
Max Winters  
Heather Zoeller

## Senior Leadership Team

Margaret Mantoni  
*President, Chief Executive Officer and Treasurer*

Barry Waite  
*Director of Human Resources and Corporate Compliance Officer*

John Anz  
*Director of Development and Community Engagement*

Irene Sullivan  
*Director, Home and Community Based Services*

Kristen Lamoureux  
*Executive Director, Applewood*

Maureen O'Toole  
*Executive Director, Loomis Village*

Lori Todd  
*Executive Director, Loomis Lakeside at Reeds Landing*

## Senior Leadership Team members supported these groups in 2025:

- Holyoke Chamber of Commerce
- Holyoke Public Schools
- LeadingAge Massachusetts
- MASH (“Music & Arts South Hadley”)
- Northampton Jazz Festival
- South Hadley Cultural Council
- South Hadley and Granby Chamber of Commerce
- South Hadley Town Meeting
- Springfield Symphony Orchestra
- Valley Health Systems



Loomis Board members, residents, team members, and community and non-profit leaders and partners gathered at Loomis Lakeside at Reeds Landing for the Inclusion & Social Justice Committee meeting to better understand and address the challenges of hunger and food insecurity locally, regionally, and nationwide. Above, (L-R) Loomis Board member Patricia Crutchfield, Food Bank of Western Mass Executive Director Andrew Morehouse, community member Paul Robbins, and Loomis President and CEO Marge Mantoni work through the issues.



Loomis Director of Development & Community Engagement John Anz catches up and talks shop with former Loomis CEO Carol Katz at the 2025 Spring Reception at Applewood.

# Elvira Whiting Ball 1843-1915

The Elvira Whiting Ball award is named for the founding leader of The Loomis Communities who, with a group of Holyoke women known as the *Rain or Shine Club*, over 120 years ago, decided to provide older adults a place to live “exempt from strife.” When there was no Social Security or long-term care insurance, they raised funds for construction of a home for older adults who could not afford private care. In the fall of 1911 – nine years after the organization’s founding – the first residents moved into the *Holyoke Home for Aged People* on Loomis Avenue, beautiful within and out, and dedicated to their comfort and happiness.

The Elvira Whiting Ball Award is presented to an individual or group that has advanced the mission of The Loomis Communities, to open doors to worlds of positive aging, and by virtue of their outstanding efforts in service to older adults.

## Prior recipients:

2002	Clarke S. Lyon	2016	Carol C. Katz
2003	1981 Loomis Board of Directors	2017	Rachel E. Tierney
2004	Lawrence R. Gonneville	2018	Alice Bonner
2005	Joan C. Steiger	2019	Cynthia Jacelon
2006	Gwendolyn Glass		
2007	Bruce A. Yarber	2020 & 2021	
2008	Founding Directors of Applewood		<i>We were unable to honor anyone in 2020 or 2021 due to the COVID-19 pandemic.</i>
2009	Esmat Ezzat		
2010	Maria B. Dwight		
2011	Jeanne and Robert Potash, Lita and Ken Seyffer	2022	Mary-Anne Stearns
2012	Students of the Blessed Sacrament Intergenerational Program	2023	Elissa Sherman
2013	Thomas R. Pratt	2024	Carol Constant
2014	Kathy Bowler		
2015	Founding Directors of Loomis Lakeside at Reed Landing		



# The Award for Inspirational Aging

*The Award for Inspirational Aging was created in 2020 to celebrate and honor a Loomis resident (or residents) who embodies the vision of a world where older adults lead active, engaged, and inspired lives. Due to the pandemic, its first presentation was delayed until June of 2022.*

## 2025 Honoree - Sandi Abertson-Shea

Sandi Albertson-Shea attended Colby College in Maine, including a Junior year exchange at Fisk University in Nashville Tennessee. In that experience, she was 1 of only 9 white students in a student body of 1,500. For her, the experience of being in the minority was profound. Sandi went on to study Social Ethics at Yale Divinity School.

She married Mark Albertson and they joined the Peace Corps, stationed in Uganda from 1966 – '68. Unfortunately,

## Prior recipients:

2022	Helen Kidess
2023	Jeanne Achille, Randy Hyvonen, John Schechter
2024	Peter Courtney

Mark died of cancer in 1972 at the age of 29. They had 2 daughters – Robin and Kim – 3 years and 2 months old at the time.

Sandi went on to get her Masters of Teaching in English at the University of Chicago. She and her daughters lived in West Concord, MA for 8 years, living simply, on only \$9,000 a year. During that time she wrote “*Endings and Beginnings*” – published by Random House. She later went on to teach for 38 years at Middlesex Community College in Composition, Children’s Literature, the Holocaust, and the Literature & Art of Protest and Hope.

# The Elvira Whiting Ball Award for Outstanding Service to Older Adults

## 2025 Honoree - Ann McIntosh

A Loomis Lakeside at Reeds Landing resident, Ann has served the needs of older adults and the mission of The Loomis Communities for so many years and in so many ways.

Ann graduated medical school in 1961 and went on to spend 3 years as an Emergency Room physician at the University of Kansas, 2 years at the Yale School of Public health, and eventually became Board Certified in Family Medicine.

She was in private practice for 44 years in Amherst and Greenfield. During that time she also served on the Baystate / Franklin Medical Center Board of Directors and was the Director of Quality Assurance of the Medical Staff at Franklin Medical Center.

In 2009 Ann retired and moved to Loomis Lakeside at Reeds Landing with friend Dotty Dempsey. She served on the Loomis Communities Board of Directors from 2011-2019, and served terms as both Vice-President and President of the Loomis Lakeside at Reeds Landing Resident's Association between 2012 and 2020.

In addition, Ann has been an integral member to key community groups like the Executive Council, Program Committee, Health and Safety Committee, Building and Grounds Committee, Social Justice Committee, Dining Committee, and the Chair of the Board of Directors' QAPI Committee,

understanding and supporting quality throughout the organizations. She is also co-chair of the Craft Fair team raising critical funds for the Reeds Landing Philanthropic Fund, and has been the go-to resident for marketing managers and prospective resident tours and cultivation.

Even more, in recent years Ann has studied and been trained in SAIDO Learning and is a lead supporter for other learners in the program alongside the Memory Care Specialist.

What truly makes Ann special is her quest for fairness and collaboration. She works tirelessly to understand all issues and concerns and works with management and residents to find solutions that result from such close collaboration and understanding.

For all that Ann has done inside and outside the Loomis Communities on behalf of older adults, for her leadership and service, and for future endeavors most certainly still to come, we proudly presented her with the 2025 Elvira Whiting Ball Award.



Sandi married Ray Shea, her colleague, and lived in Bolton, MA for 24 years. Ray died from melanoma in 2012.

While at Middlesex Community College, Sandi began teaching a course entitled "*Changing Lives Through Literature*", an alternative sentencing course for probationers with judges attending every class, for 14 years.

Sandi came to live at Applewood in 2015, though she continued to commute and teach the *Changing Lives* course at MCC for another 7 years. At Applewood she was instrumental in helping to start groups such as *Promoting Diversity and Democracy in Action*. She facilitated a vigil for George Floyd and an Elders for Democracy demonstration out on Bay Road. Sandi started a *Reading Shakespeare* group and helped to run a monthly Being Mortal discussion. She is an active member (and leader for her community) on the Loomis Communities *Inclusion & Social Justice Committee*.

Additionally, in an effort to continue to participate in the world beyond Applewood, Sandi sings with the Leverett Community Chorus and is an active member of Mt. Toby Quaker meeting.

For all that Sandi has done, for the insights, wisdom, passion, and lived experiences she brings to the Loomis Communities every day, and for showing all of us what it looks like to live and age well with passion and purpose, we proudly presented her with the 2025 Award for *Inspirational Aging*.



# Intergenerational Engagement Opportunities...

The 2025 Spring Reception specifically raised charitable contributions from generous sponsors and donors to help fund current and future intergenerational programming and engagement opportunities for all three Loomis communities and their residents and team members. Here are just a couple of notable and successful examples of the opportunities that followed as a result...

Loomis Village loves their music and their partnerships with wonderful local organizations. In October, they hit the “trifecta” as the Village played host to an afternoon of great company, meaningful conversation, and star-studded entertainment.



Multiple groups of Loomis Village residents spent the first half of an afternoon in close conversation with groups of middle and high school participants from *Girls Inc. of the Valley* in Holyoke. Conversations ranged from college and career readiness, inclusion and social justice issues, mentoring, the impact of technology on students and families, and much more.

Following a casual reception for all residents and Girls Inc. participants to meet, greet, connect, and relax, all were welcome to a private concert performance by local music hero, Westfield native, and recent semi-finalist on *The Voice*, Madison Curbelo. The post-concert festivities included an extended “talk-back” for residents and Girls Inc. participants to ask questions and learn more about Madison’s experience as a young, local artist, and person of color making her way through the challenges of the music industry in the world today.



# Meaning, Purpose, and Fun for All Ages!

In another opportunity, residents and team members at Applewood hosted a large group of Japanese high school students for a cultural and conversational exchange as part of a program through the international organization GPI US to connect students, families, and educators through study-abroad education opportunities in the United States and Japan.

Dozens of Japanese teenage students met and participated with Applewood residents to share, learn, collaborate, meet, mingle, and most importantly, to use their developing social and communication skills and tools to adapt to a changing and challenging world.



Thanks to a welcoming environment and facilitated activities such as origami and other hands-on interactive projects, students were able to practice their conversational English, while also problem-solving and sharing personal stories, traditions and experiences in comfortable and informal small-group settings. This opportunity allowed Applewood residents to support GPI US's mission to help students thrive in today's world through immersive, community-based learning.

The Loomis Communities is proud of our work partnering with many diverse groups, coming together to share, learn, and grow thanks to the mutual commitment to curiosity, and cross-cultural and inter-generational understanding. These opportunities and experiences are just as beneficial for Loomis residents, and are meaningful efforts in the ongoing pursuit to further our own mission to open doors to worlds of positive aging.



# Community Outreach

With the goal of having The Loomis Communities' residents and team members be a more active and integral part of life in the Pioneer Valley, the Community Outreach Committee (COC) is delighted to report the following successful and impactful activities in support of non-profit organizations and charitable efforts across the region in 2025:

The following initiatives and/or organizations were among those supported by either the time, talents, or treasure of the many residents, team members, families, and friends of the Loomis communities.

- **Alzheimer's Association / Pioneer Valley Walk to End Alzheimer's**
- **Amherst Survival Center / "Empty Bowls"**
- **Cooley Dickinson Hospital**
- Christmas Toy Collections
- **Food Bank of Western Massachusetts**
- **Friends of South Hadley Seniors / South Hadley Council on Aging**
- **Girls Inc.**
- **The Gray House**
- **John J. Duggan Academy**
- Mitten and Sock Drives to support local schools and churches
- **Ronald McDonald House**
- **Salvation Army**
- South Hadley and Granby food pantry, **Neighbors Helping Neighbors**
- Springfield **Open Pantry Community Services**
- Springfield Pharmacy Toy Drive
- **Springfield Rescue Mission**
- **Stone Soul Festival**
- **Suez Temple & Court**

## Committee Members:

### Residents

Betsy Belden  
Carolyn Bentley  
Karen Bruns  
Sharon Dlugosz  
Maggie Horn

### Team Members

John Anz  
Hilary Loftus  
Renee Charbonneau  
Charles Merkman  
Candace Sherokow



The Loomis Communities and Loomis Lakeside at Reeds Landing played host to the Stone Soul Festival and Springfield Symphony Orchestra communities, as well as our own residents and team members to celebrate at the Annual Stone Soul Awards luncheon. Among the many honored guests, here Byron Stripling – world renown jazz trumpeter and singer – entertains the large lunch crowd in advance of his featured appearance with the SSO.




Applewood hosted one of the co-presented lecture and lunch programs - "Aging Well, Aging Informed" - as part of a new partnership between Cooley Dickinson Hospital and the Loomis Communities. The program included Dr. Rebecca Starr, Priscilla Ross, and Loomis' own Lori Todd and Ann McIntosh.

# Philanthropy Report

Fulfilling the mission and vision of The Loomis Communities is only possible thanks to the loyal support and growing generosity of its many donors across a wide range of constituencies. Without the philanthropic contributions received from hundreds of individual and corporate gifts, we could not provide the services, care, programs, and the many opportunities to engage inside and outside our communities which our residents and their families need and deserve.

2025 was an extraordinary year for both fundraising and friend-raising in all forms. Improved health and financial climates, along with the eagerly anticipated completion of new construction and renovations at each community, provided a positive and inspired landscape for many initiatives this year. Applewood was a most impressive and gracious host of its very first Spring Reception in May, with a great turnout and fundraising success as well. Even more, critical annual support increased yet again with more donors finding more ways to be more generous than ever before, including a number of new major and planned gifts to our endowment, facilities, and programs.

Thank you to everyone listed on the following pages whose care and commitment to our future is so deeply appreciated, and for making the future of The Loomis Communities a meaningful priority of your charitable giving.

 <b>2025 CHARITABLE GIFTS</b>		
42%	Annual Giving	\$ 162,121
12%	Spring Reception	\$ 45,663
44%	Other Major & Restricted Giving	\$ 173,757
2%	Grants & Special Projects	\$ 8,613
<b>TOTAL CHARITABLE GIFTS</b>		<b>\$ 390,154</b>

## The Loomis Communities supporters include:

- 93% of Board Members
- 100% of Senior Management and 6 Team Members
- 46% of Applewood Residents
- 65% of Loomis Lakeside at Reeds Landing Residents
- 62% of Loomis Village Residents
- 41 Businesses and Corporate Donors
- 31 Friends of The Loomis Communities



The Loomis Lakeside at Reeds Landing residents are ready to welcome hundreds of attendees from near and far to the annual Craft Fair fundraiser to support the Reeds Landing Philanthropic Fund for resident and team member financial assistance.



Loomis Village Team Members proudly celebrate together at the conclusion of a successful holiday toy and fund drive to support local children and families in need.

# Spring Reception

Spring Reception 2025 was held on Thursday, May 22nd and hosted for the very first time at Applewood. Wonderful food, fellowship, music, and award presentations once again highlighted this year's event which spread out across the many newly constructed and beautifully renovated spaces. Most importantly, generously contributed and much-needed funds were raised to help identify, initiate, and implement meaningful inter-generational engagement opportunities at all three Loomis communities.

Thank you to our 2025 Spring Reception Sponsors and Donors for their generous spirit and critical support.

## Business Sponsors

### Benefactors ~ \$5,000 +

Mountain View Landscapes and Lawncare  
PeoplesBank  
Springfield Pharmacy

### Sustainers ~ \$2,500 - \$4,999

Baystate Health / Health New England  
Chase, Clarke, Stewart & Fontana /  
Goss & McLain Insurance  
Smith Brothers

### Patrons ~ \$1,000 - \$2,499

Atlantic Charter Insurance  
Deborah Buckley  
Lyon & Fitzpatrick  
Paul Robbins Associates  
Sodexo Seniors  
Specialized Construction

### Gold ~ \$500 - \$999

Aladco Linen Service  
Andrew Associates  
CBIZ  
HJ Sims  
Holyoke Millwork  
Mercier Carpet Service  
PIP Marketing, Signs, Print  
Richco Janitor Service  
Tsomides Associates  
USA Waste and Recycling  
Westfield Bank

### Silver ~ \$250 - \$499

Altus Dental  
Easthampton Savings Bank  
Geriatric Medical  
Miracle Method of Western Mass  
Northern Tree Service  
T. J. Conway Company

### Bronze ~ \$100 - \$249

Adam Quenneville Roofing & Siding  
Braman Termite & Pest Elimination  
Industrial Mechanical Insulation Corp.  
Lee Audio 'N Security  
St. Germain Investments  
Veryl's Automotive Service

## Individual Donors

ANONYMOUS

Jane Allan  
John and Brenna Anz  
Frances Bancroft  
Michael and Frances Becker  
Denise Bertolotti  
Laura Berzofsky  
Mary Boulais  
Catherine Brady and Nancy Cole  
Paul Breen  
Jill Card  
Dee Conway  
Peter Courtney and Deborah Perry  
Roberta Crowell  
Jerilyn Doherty  
Julie Dwight  
Mary Falk  
Dr. and Mrs. David Ferrell  
Judy Fiorentino  
Robert and Marsha Gillette  
Stephen and Daphne Hall  
Pinky Hope and Lynne Tabor

Maggie Horn  
Randy and Karen Hyvonen  
Carol Katz  
Ronald Loescher  
Curt and Janet Mandeville  
Gail Markley  
Elizabeth Porada  
Janet Potash  
Tom Pratt  
Purushotam Puri  
Lilian Randall  
Michelle Rice  
Marie Rohan  
Janet Roper  
Sandra Rowley  
Satya Sastry  
Holly Taylor  
Sarah White  
Richard Whiting, Jr.  
Anne Wing  
Marian Wright  
Roger Zimmerman



# Founders Society & WSLLS

**The Founders Society** was created and named in 2005 to honor the Holyoke women – the Rain or Shine Club – who sparked a movement in the community to offer stable and comfortable housing for older adults. Members of the Founders Society have named The Loomis Communities as beneficiary of a generous planned gift. Such gifts might include a bequest, charitable deferred gift vehicle, partial or full entrance fee refund designation, gift of life insurance, or other similar commitment to secure their legacy.



## Founders Society

ANONYMOUS (2)  
John and Brenna Anz  
Dorothy (and Joseph) Gavin  
Arthur (and Elizabeth) Gionti

Beverly (and Robert) Henneman  
Margaret and Paul Mantoni  
Alex and Barbara Stetynski

## Founders Society Legacy Members

ANONYMOUS (2)  
Henry Allen and Edith Perman-Allen  
Phebe Amsden  
Harold and Ruth Bailey  
Christine Balch  
Edward Bayon  
Albert Berkowitz  
Diana Bliss  
Priscilla Carter  
Jack Clarke  
Carol Craig  
Barbara Curtis  
Frank Fowler  
Ralph Fowler  
Timothy Fowler  
Horace and Eloise Fuller  
Ilva Funke  
Sonja Goodwin  
Theodore Green  
Mahat Guest  
Joan Hafey  
Elizabeth Haig  
Willard and Elizabeth Hale

Vonnie Hayes  
Charles Johnson  
Louise Kennedy  
Alice Koenigsburg  
Nancy Ladd  
Ward and Katherine Lambert  
Otto and Helen Landgraf  
Mary Kay Landon  
William Lieson  
Reggie Ludwig  
Mary Lynch  
Margaret Maloney  
Robert Markarian  
Richard Martin  
Louise Merritt  
Jeanne, Mary, and Rebecca Murdoch  
Maril O'Malley  
Ken and Kathleen Padelford  
Eleanor Parke  
Samuel Potsubay  
Arlottie Potts  
Arthur Rankin  
Richard and Jean Read

Marion Ruggles  
Felix Salzano  
Norma Sampson  
Elwin Sanborn  
Barbara Sheldon  
Robert Smith  
Walter and Phyllis Smith  
Art and Barbara Stanley  
Clio Stearns  
Johanna Susat  
Thomas Tamblyn  
Rachel Tierney  
Caroline Turtle  
Ellen Tuttle  
Elizabeth Waring  
Hans and Edith Wayne  
L. Albert and Barbara Webb  
Patricia and Robert Webler  
Dorothy Wheat  
Muriel Wilson  
Elizabeth Ryan Wolfe



The **William S. Loomis Leadership Society** recognizes those individuals who contribute annually at a leadership level of \$1,000 or more. They are recognized and celebrated accordingly in the Honor Roll of Contributors on the following pages, and receive benefits similar to, and reciprocal with, Founders Society members above for their generosity.

# Honor Roll of Contributors

## William S. Loomis Leadership Societies

### Visionary (\$10,000 and above)

ANONYMOUS  
Sanford and Elizabeth Belden <sup>5</sup>  
Peter and Marlene Connor <sup>5</sup>  
Estate of Eleanor Parke  
Estate of Rachel Tierney

### Benefactor (\$5,000 - \$9,999)

Dianne Clinton <sup>5</sup>  
Michael and Linda Costello <sup>5</sup>  
Loomis Lakeside at Reeds Landing Craft Fair  
Marc and Diana Meiches  
Mountain View Landscapes  
PeoplesBank <sup>25</sup>  
Edith Peter  
Springfield Pharmacy  
Lucinda and Thomas Willemain

### Sustainer (\$2,500 - \$4,999)

Baystate Health / Health New England  
Chase, Clarke, Stewart & Fontana /  
Goss & McLain Insurance Agency <sup>25</sup>  
Edith Fabos <sup>5</sup>  
Maggie Horn <sup>5</sup>  
Vard Johnson and Ruth Purtilo  
Jan and Bob Keefe  
Valerie Parsegian  
Smith Brothers Insurance  
Robert and Jacqueline Tuthill

### Patron (\$1,000 - \$2,499)

ANONYMOUS  
John and Brenna Anz <sup>5</sup>  
John and Elizabeth Armstrong <sup>5</sup>  
Atlantic Charter Insurance  
Ruth Barney  
Deborah Buckley <sup>5</sup>  
Marilyn Nelkin and Luther Carpenter  
Seunghee Cha and Anthony Bishop <sup>5</sup>  
Springfield Cultural Council  
Helen Cohn  
Claudia Considine  
Dianne Conway <sup>5</sup>  
Stephen and Maureen Corrigan <sup>5</sup>  
Robert Cunningham  
Elizabeth Davis  
Barbara Denley  
Stephen and Judith Ellenburg <sup>5</sup>  
Sally Fenix  
Elliott Fortescue <sup>10</sup>  
Stephen and Daphne Hall  
Jean Hazen  
Erik and Diane Kjeldsen <sup>5</sup>  
Assunta LaMastro and Art James  
Loomis Lakeside at Reeds Landing Fund  
Lyon & Fitzpatrick  
Paul and Margaret Manton <sup>25</sup>

Gail Markley  
Edith McEvoy  
Janice Morrisette  
John and Judith Mullin  
Mimi Murray and Nancy Meyer  
Jerome and Nancy Myers <sup>15</sup>  
Eloise Nickerson  
Helene Opocensky  
Ellen Pashall  
Paul Robbins Associates  
Janet Potash <sup>5</sup>  
Donald Poulin  
Purushotam Puri  
Marilyn Richards  
Linda Scheffler  
Lois Schwab <sup>10</sup>  
Whitney and Susan Scott  
Sodexo Seniors  
Jeffrey Sophinos and Patricia Yi  
Specialized Construction  
Michiko and Reynold Spector <sup>10</sup>  
Philip and Nancy Standel <sup>10</sup>  
Joan Steiger <sup>5</sup>  
Richard and Theresa Weston <sup>5</sup>  
Sarah White  
John and Nancy Wilson <sup>5</sup>  
Anne Wing <sup>5</sup>

## Annual Fund Giving Clubs

### Gold (\$500 - \$999)

ANONYMOUS (2)  
Aladco Linen Services  
Andrew Associates  
Roger and Glenna Ball <sup>5</sup>  
Roger and Susan Beer  
Carolyn Bentley  
Robert Bucknell <sup>5</sup>  
Eugenia Burn  
CBIZ | MHM  
Rona Conrad <sup>5</sup>  
Peter Courtney and Deborah Perry  
Ronald and Sharon Dlugosz  
Judith Fiorentino  
Tejas Gandhi  
Robert and Marsha Gillette  
Joan Golowich  
Linda Gordon <sup>5</sup>  
David Healey  
Beverly Henneman  
Herbert J. Sims and Co.  
Holyoke Millwork  
Margaret Horsnell  
Michael Jarry  
Sheila Klem <sup>5</sup>  
Paul and Linda Kolodny  
Robert Kuklis

Ellen Lacedonia  
Diane Liebert and Paul Cooper  
Ann McIntosh <sup>15</sup>  
Mercier's Carpet Service  
Harriet Pollatsek  
Jack and Margaret Raffel  
Richco Janitor Service  
Robert and Jean Ritchie  
Clara Rodrigues <sup>5</sup>  
Janet Roper <sup>10</sup>  
Sandra Rowley  
Peter and Suzanne Sanborn <sup>5</sup>  
Charlotte and John Schechter  
Mary Schreiber  
South Hadley Cultural Council  
Marcia Spencer <sup>5</sup>  
Mary-Anne and John Stearns  
Gennifer Sussman  
Mary and Michael Tarail  
Hoyt Taylor and Mary Ellen Sweeney  
Gertrud Temple  
Mark and Lori Todd <sup>5</sup>  
Tsomides LLC  
USA Waste and Recycling  
Janet Veitch <sup>5</sup>  
Barry Waite  
Westfield Bank

Max Winters  
Roger Zimmerman

### Silver (\$250 - \$499)

ANONYMOUS (5)  
Katie Allan Zobel  
Altus Dental  
Danielle Bedford  
Josephine Bellew <sup>5</sup>  
Denise and John Benoit  
Mary Breton  
Sylvia Cook  
Donald David  
Judith Donovan and Wesley Weidemann  
Easthampton Savings Bank  
Carolyn Ehrenfried  
Lorna Fitch  
Susan and Richard Forrest  
Wayne and Marilyn Gass  
Geriatric Medical  
Ann Hooke  
Whiting and Helene Houston  
Randall and Karen Hyvonen <sup>10</sup>  
Claire James  
Bill Johnston  
Kristen Lamoureux  
Winston and Margaret Lavallee <sup>10</sup>

# Thank you for your generous financial support of The Loomis Communities in 2025!

Robert Law 5  
David and Jo-Ann Longworth  
Curtis and Janet Mandeville  
Arthur and Elaine Mange  
April Mastrangelo  
Rena Mathews  
Mary Jo Maydew 10  
Angelo Mazzocco  
Miracle Method of Western Mass  
Thomas and Elaine Mitchell  
Katherine Naughton 5  
Northern Tree Service  
Maureen O'Toole 5  
Esta Pekow 10  
Robert Perkins 10  
Leland and Sylvia Pollock  
Monroe and Joan Rabin  
Lilian Randall  
Kristin Ronan  
Judith Ryan  
Deborah Snow  
Kristina Sorge  
Sylvia Staub  
Margaret Stevens 5  
T. J. Conway Co.  
Lynne Tabor and Dorett Hope 5  
Holly Taylor  
Margaret Trase 5  
George and Anne Valli  
Patricia Varney  
Meridith Weideman 5  
Nancy Young  
Shirley Zimmerman

## Bronze (\$100 - \$249)

ANONYMOUS (13)  
Jeanne Achille  
Adam Quenneville Roofing and Siding  
Douglas Adler  
Carol Albano  
Marguerite Anastasovites  
Laurance and Priscilla Andrews  
Alison and Marshall Ash  
Frances Bancroft  
Frances Barney  
Calvin and Jeannette Bastian  
Ann Beardsley  
Denise Bertolotti  
Judy Bianciardi  
Ron Blume  
Mary Boulais  
Anna Boulden  
Linda Bowman  
Catherine Brady and Nancy Cole  
Braman Termite and Pest Elimination  
Paul and Elizabeth Breen  
Rupert and Marion Brook  
Richard Cezarek  
Yvonne Cherry 5  
Casey Clark 10  
Shirley Conant  
Susan Cramer

D.J. St. Germain Company  
Scott and Anne Daniels  
David and Penny Dauphinais  
John and Alice Dinger  
Jerilyn Doherty  
Donald Donihue  
John Dunlop  
Nancy Eddy  
Kristina Engstrom and Cheryl Stetler  
Mary Falk  
David and Priscilla Ferrell  
Harold Foley  
Linda Gonnevillie  
Phyllis Gracki  
Norman and Marion Halpern  
Linda Harris  
Ken and Joan Henrikson  
Harold J. Henry, Jr.  
Carol Howe  
ILIO Dipaolo Scholarship Fund  
Industrial Mechanical Insulation Corp.  
Albert Kalmbach  
Beatrice Kaplan  
Carol Katz  
Paul and Cynthia Lambert  
Yechiael Lander  
Lee Audio 'N Security  
Lorraine Lis  
Ronald Loescher  
Barbara Mason  
Deborah McCurdy  
Katharine McGovern  
Leonard Melnick  
Dorothy Morse  
Larry Newland  
M. Pauline Nowell  
Joanne Omang  
Maurice O'Shea  
Jeanne Otto  
Karen Pfeifer and David Kotz  
John and Emily Pietras 5  
Anne and Ken Powell  
Tom Pratt  
Michelle Rice  
Clifford Ridley and Elizabeth Hansell  
Carol Roberts  
Marie Rohan  
Felix Salzano 15  
Eleanor Santos  
Satya Sastry  
Patricia Schifferli 5  
Enid Sichel  
John and Eileen Sorrentino  
Rita Starzyk and Drewey Darnell 5  
Shirley Steiner 5  
Irene Sullivan  
Michael Thorpe  
Veryl's Automotive Service  
Stan and Signia Warner  
Jacquelyn Weaver  
Ann Weickert 10  
Elizabeth Wheeler

Richard Whiting, Jr.  
John Wollensak  
Marian Wright 5  
Rayna Zeidenberg  
Heather Zoeller

## Friends ( Up to \$99)

ANONYMOUS (3)  
Sandra Albertson-Shea  
Peter Anastasia  
Matthew Audette  
Sandra Barbeau  
Michael and Frances Becker  
Laura Berzofsky  
Donald Bliss  
Virginia Brewer  
Jill Card  
Sandra Carlson  
Carol and Rick Constant 20  
Roberta Crowell 5  
Patricia Crutchfield  
Julie Dwight  
Thomas and Linda Egan  
E. Evans and A. Ashley  
Jack and Priscilla Finn  
Barbara Hamann  
Elizabeth Howlett  
Pamela Jones  
Edith Kracht  
Hilary Loftus 5  
Ann McNeal  
Carol McNeary  
Therese Meservey  
Donald Miner  
Stephen and Mary O'Malley  
JoAnne and Steve O'Neil 10  
Dorothy Perrella  
Karen Pery  
Elizabeth Porada  
Robert Robertson 5  
Katherine Sordillo  
Gladys Starks 5  
Samuel and Allison Stonefield  
Frank and Arlene Tolopko  
Greta Walker  
Women's Benevolent Society  
(1st Church, Longmeadow)

## Gifts In Kind

Doug Adler  
John Anz  
Linda Harris  
Fran Henry  
Cinda Jones  
Carolyne Jordan  
William Masalski and Kathleen Woods-Masalski  
Lynn Medoff  
Lorrie and Julie Pallant  
Edith Peter  
Sandra Rowley  
Linda Scheffler  
Christine Sulborski  
Jacqueline and Robert Tuthill



# Gifts in Memory and Honor

## Gifts in Memory of...

**Richard Bentley**

*Carolyn Bentley*

**Alan Breton**

*Judith Fiorentino*

**David D. Brown, III**

*Anonymous*

**Anne Cann**

*Anonymous*

**Ursula Coleman**

*Lilian Randall*

**P. Martin Conway**

*Dianne Conway*

**Fletcher Davis**

*Elizabeth Davis*

**Dorothy Dempsey**

*Anonymous*

**William and Mary Dillon**

*Janet and Curtis Mandeville*

**Carol Dunlop**

*John Dunlop*

**Rigney Cunningham**

*Robert Cunningham*

**Nick Fiorentino**

*Judith Fiorentino*

**Marion Fischetti**

*Thomas and Linda Egan*

**Hal Foley**

*Luther Carpenter and  
Marilyn Nelkin*

**Eugene Golowich**

*Joan Golowich*

**Teresa Harris**

*Claire James*

**Steven Hastings**

*Ken and Joan Henrikson*

**Audrey Heaphy**

*Dianne Clinton*

**Robert and Barbara Keith**

*James William Johnston*

**Charles Klem, Jr.**

*Sheila Klem*

**Rose Lander**

*Yechiael Lander*

**Rita and Lawrence Longworth**

*Jo-Ann Davis and David Longworth*

**Cynthia Moran**

*Mary Tarail*

**Joanne Murphy**

*Rena Mathews*

**Paula Kahn Newland**

*Larry Newland*

**Eleanor Parke**

*Anonymous*

**Regis Perkins**

*Robert Perkins*

**Albert and Dorothy Pryor**

*Patricia Crutchfield*

**Elwin and Annemarie Sanborn**

*Peter and Suzanne Sanborn*

**Art Stanley**

*Carol and Richard Constant*

**Jon Steinberg**

*Marilyn Richards*

**Dr. Donald Sweeney**

*Edith McEvoy*

**Rachel Tierney**

*Marie Rohan*

**Graeme Veitch**

*Janet Veitch*

**Harry Wolfe**

*Scott Daniels*

**Beverly Ziomek**

*Valerie Parsegian*



## Gifts in Honor of...

**Spring Reception Honorees**

*Thomas Pratt*

**Peter Courtney**

*Denise and John Benoit,  
Claudia Considine,  
Sally Fenix, Rena Mathews*

**Ann McIntosh**

*April Mastrangelo*

**Sandy and Betsy Belden**

*Katie Allan Zobel*

# Financial Report

## Loomis Communities, Inc., and Loomis Senior Living, Inc.

### Consolidated Balance Sheets

(as of December 31, 2025)

<b>Assets</b>	<b>2025</b>	<b>2024</b>
Current assets:		
Cash and cash equivalents	\$ 14,803,522	\$ 11,420,324
Accounts receivable - residents, net	789,665	1,147,266
Accounts receivable - other	267,206	1,448,818
Prepaid expenses and other assets	449,337	404,046
<b>Total current assets</b>	<b>16,309,730</b>	<b>14,420,454</b>
Assets limited as to use	6,804,350	8,592,609
Investments	49,733,343	43,324,208
Property and equipment, net	55,836,924	55,043,493
Right-of-use asset, operating lease	1,411,491	1,410,571
Beneficial interest in perpetual trusts	1,504,498	1,363,296
<b>Total assets</b>	<b>\$ 131,600,336</b>	<b>\$ 124,154,631</b>
<b>Liabilities and Net Assets</b>		
Current liabilities:		
Accounts payable	\$ 651,235	\$ 1,711,497
Accrued expenses and other current liabilities	2,033,198	1,864,866
Current maturities of bonds and mortgage notes payable	1,140,000	1,335,416
Current portion of refundable entrance fees	8,743,904	9,426,864
<b>Total current liabilities</b>	<b>12,568,337</b>	<b>14,338,643</b>
Long-term liabilities:		
Bonds and mortgage notes payable, net of current maturities	17,003,843	19,114,810
Deferred entrance fees, net	17,079,544	16,695,323
Refundable deposits	1,198,249	1,012,170
Refundable entrance fees	59,467,623	57,714,552
Operating lease liability	1,654,993	1,658,223
Liability under charitable gift annuities	32,658	34,849
<b>Total long-term liabilities</b>	<b>96,436,910</b>	<b>96,229,927</b>
<b>Total liabilities</b>	<b>109,005,247</b>	<b>110,568,570</b>
Net assets:		
Without donor restrictions	16,188,102	7,885,019
With donor restrictions	6,406,987	5,701,042
<b>Total net assets</b>	<b>22,595,089</b>	<b>13,586,061</b>
<b>Total liabilities and net assets</b>	<b>\$ 131,600,336</b>	<b>\$ 124,154,631</b>

# The Loomis Communities Investments

(as of December 31, 2025)

**General Investments and Other Unrestricted funds** ..... \$ 23,698,053

**Board Designated Endowment** ..... \$ 15,127,164

Used according to the Endowment Spending Policy established by the Board of Directors.

**Loomis House Proceeds Fund**..... \$ 3,047,511

Restricted for the repayment of debt or the construction of certain health care facilities.

**Barbara Sheldon Trust** ..... \$ 2,564,502

Principal restricted, the income is directed each year according to need, by the Board of Directors.

**Other Designated Funds** ..... \$ 1,840,764

- a. Horace and Eloise Fuller Friendship Fund-Principal restricted. Earnings are used to subsidize residents with financial need.
- b. Ellen Tuttle Friendship Fund-Principal restricted. Earnings are used to support residents with financial need at Loomis Village.
- c. Arthur Rankin Nursing Center Equipment Fund-Principal restricted. Earnings are used to purchase equipment at the Loomis Nursing Center.
- d. Arthur Rankin Friendship Fund-Principal restricted. Earnings are used for The Loomis Communities Friendship Fund.
- e. Belden Resident Engagement Fund-Principle restricted. Earnings are used for resident engagement opportunities at Loomis Village.
- f. Ginney Russell Memorial Garden Fund-Principle restricted. Earnings are used for the care and maintenance of the Ginney Russell Memorial Garden at Loomis Village.

**Arlottie Potts and Louise Merritt Endowment Funds**..... \$ 1,504,498

Principal restricted, the income is directed each year, according to need, by the Board of Directors.

**Wright Charities** ..... \$ 2,336,141

Board designated, four percent of this fund is used to subsidize the fees for residents from Easthampton, Westhampton and Southampton who otherwise could not afford to live at Loomis

## Applewood Funds

Applewood Residents Assistance Funds ..... \$ 115,421

Applewood General Fund ..... \$ 158,324

**Loomis Communities Friendship Funds** ..... \$ 160,868

Not principal restricted, available to support residents whose financial resources are not adequate to pay their regular fees.

**Loomis Lakeside at Reeds Landing Philanthropic Fund** ..... \$ 684,595

Not principal restricted, available for staff scholarships, resident assistance funds and other purposes that will benefit the residents of Loomis Lakeside at Reeds Landing.

**Loomis Lakeside at Reeds Landing Memorial Reserve Fund** ..... \$ 640,224

Not principal restricted, held at the Community Foundation of Western Massachusetts for the benefit of Loomis Lakeside at Reeds Landing.

**Loomis Lakeside at Reeds Landing Fund** ..... \$ 36,133

Permanently endowed fund, held at the Community Foundation of Western Massachusetts for the benefit of Loomis Lakeside at Reeds Landing.

# Financial Performance

	<u>2025</u>	<u>2024</u>
Total Operating Revenues without Donor Restrictions	32,264,605	30,086,628
Expenses:		
Salaries and Benefits	16,540,185	14,612,376
Supplies and Other	11,700,617	10,266,750
Depreciation and Amortization	4,405,628	3,973,861
Total Expenses	<u>32,646,430</u>	<u>28,852,987</u>
Operating Gain (Loss)	(381,825)	1,233,641
Non-Operating Revenues	9,390,853	5,580,431
Net Gain (Loss)	9,009,028	6,814,072
Days Cash on Hand	784	687
Reserve Ratio (1)	2.88	2.28
Debt Service Coverage Ratio (2)	4.24	6.24

## **NOTES:**

- (1) Reserve Ratio required under Bond Agreement is .30
- (2) Debt Service Coverage Ratio required under Bond Agreement is 1.20



## Your support helps assure that The Loomis Communities:

- Provides innovative and engaging programs, activities, and opportunities for residents and team members to stay active and informed both inside and outside their communities.
- Remains financially strong and responsive to the many diverse needs of residents and families today, and in the future.
- All nursing center residents receive the same outstanding care regardless of their financial means.

### Gift Designation:

Your gift may be restricted for a particular purpose or community, or it may be unrestricted for use wherever the need is greatest.

**Gifts may be made to The Loomis Communities (Tax ID #: 04-2706070) by:**

#### Check:

Checks may be made payable to “The Loomis Communities” and mailed to: 246 N. Main Street, South Hadley, MA 01075.

#### Credit Card:

Online credit card gifts are accepted on our secure website at [www.loomiscommunities.org](http://www.loomiscommunities.org). Click on *Support* on the home page, and then *Make a Gift*.

#### Securities:

Gifts of appreciated stocks or bonds may be an ideal way to enhance your gift and reduce your own capital gains tax liabilities.

#### IRA and Qualified Charitable Distributions:

For those age 70 and a half and older, direct distributions from your retirement accounts to The Loomis Communities may be another way to enhance your support while reducing your tax burden and fulfilling your required minimum distributions.

#### Bequests:

Becoming a member of the Founders Society, and naming The Loomis Communities as a beneficiary in your will is the simplest and easiest way to provide a lasting gift of support.

#### Entrance Fee Refund Designation or Annuity:

Any portion of a resident’s entrance fee refund can be designated as a planned gift to The Loomis Communities. Additionally, a charitable gift annuity can be created from a portion of a resident’s entrance fee refund as well, giving Founders Society members income for life utilizing an asset that would not otherwise be accessible for use.

## Do you need more information?

Please contact John Anz  
Director of Development and Community Engagement  
(413) 532-5325 or [janz@loomiscommunities.org](mailto:janz@loomiscommunities.org)





Corporate Offices  
246 N. Main Street  
South Hadley, MA 01075

[www.loomiscommunities.org](http://www.loomiscommunities.org)

413-532-5325  
800-865-7655 Toll Free  
413-322-8504 Fax

